



Pension Planet

A new world of on-line pensions

Welcome to Pension Planet from Irish Life Corporate Business



Pension Planet is an on-line facility that will help keep you up to date with your pension plan details. This facility, www.pensionplanet.ie, is a user friendly service that allows you to access your pension information 24 hours a day.

What information is accessible on pension planet?

- ▶ Personal Details.
- ▶ Fund Value - view values of your fund now or at a previous date.
- ▶ Current fund choice - details of the fund you are currently invested in.
- ▶ Transaction history - details of both contributions from you and your employer over the previous 18 months.
- ▶ Fund Performance Information - details of how different funds available to you, including your own, have performed.
- ▶ Links to Pension Prophet - calculate your retirement income and expenditure.
- ▶ Additional Benefits - details of any risk benefits that may be payable to you.

To apply on-line you must first log onto www.pensionplanet.ie and click on the 'Register Here' button. When you provide all the relevant details the system will then process your registration. You will then be provided with your Registration Number and your Personal Access Code (PAC) on-line. These will also be confirmed to you through your e-mail. You are now able to use Pension Planet.





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Here is a sample of some of the features available to you on Pension Planet:

Your Account Transaction

This page shows details of any contributions invested in the previous 18 months, you can choose which fund to view, select between different contribution types and also select which dates to view transactions between.

Start Date: 17 Jan 2007 End Date: 16 Jul 2007

Contribution Type: All
Fund: All
Transaction: All

Details	Effective Date	Processing Date	Transaction Type	Amount	Funds	Contribution Types
Details	04 Feb 2007	04 Feb 2007	Regular Premium	€3,750.00	1	1
Details	05 Mar 2007	05 Mar 2007	Regular Premium	€3,750.00	1	1
Details	06 Apr 2007	06 Apr 2007	Regular Premium	€3,750.00	1	1
Details	07 May 2007	07 May 2007	Regular Premium	€3,750.00	1	1
Details	08 Jun 2007	08 Jun 2007	Regular Premium	€3,750.00	1	1
				€18,750.00	1	1

Your Personal Details

This is a section within Pension Planet that displays your personal information, including date of birth, expected retirement date, address, date joined scheme, etc. If any of this information is incorrect you should contact us immediately.

Personal Details for JEFF Anderson (ref: 1234562)
Information as at: 17 Jul 2007

If any of the details shown on this screen are incorrect please contact your pension advisor with the up-to-date details.

Personal Details
Date of Birth: 15 Oct 1960
Sex: Male
Marital Status: Married
Pensions Number:
Address:

Employment Details
Payroll or Member Number: 2222222
Employee Name:
Date Commenced Employment: 20 Sep 1990
Date Joined Scheme: 01 Jan 1996
Director Status: 20
Date Left Scheme: 30/06/2007

Pension Prophet

From Pension Planet you can easily link to Pension Prophet. This will help you calculate your likely retirement expenses and income.

Welcome to Pension Prophet - an invaluable online resource to help you project if your pension will allow you to maintain your lifestyle into retirement.

Personal Information

Forename:

Gender:

Date of Birth:

Retirement Age

Scheme Retirement Age:
* Optional
This is the Retirement Age defined in your pension scheme.

Desired Retirement Age:
* Optional

Calby's Tips
Follow my tips below for helpful advice along the way.

** A Scheme Retirement Age will have been defined. By your company's rules, you may be able to retire at a different age.

If You Have any Queries

Please contact your Irish Life Corporate Business Account Manager or email code@irishlife.ie