



# ONLINE TRADING ACCOUNT

## TAKE CONTROL OF YOUR PENSION

### IRISH LIFE'S SELF-INVESTED FUND PUTS YOU IN CONTROL OF THE INVESTMENT DECISIONS FOR YOUR PENSION.

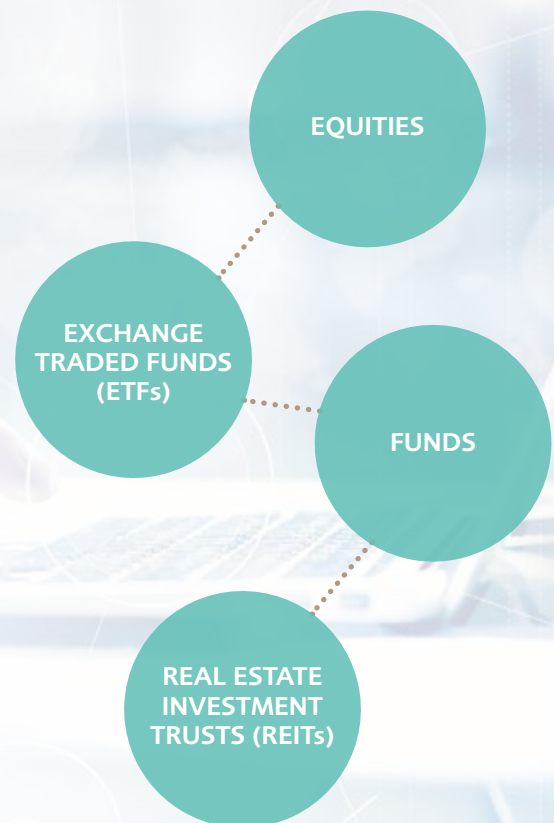
Our online trading account provides access to a wide range of shares, ETFs, funds, REITs, government & corporate bonds and other listed securities across more than 40 international markets.

#### WHAT ARE THE BENEFITS?

- Easy to use system with 24-hour online access
- Efficient and cost effective trading - from just €30 per trade
- Ability to place trades up to US market close
- Access to a worldwide range of securities and asset classes
- Independent investment tools from Morningstar™
- The ability to develop an investment portfolio unique to your own investment needs

#### WHO IS PLATFORM SECURITIES?

We have partnered with Platform Securities to make this service available to you. Platform Securities is a leading provider of value-added outsourced clearing and settlement services to the investment management industry. Platform Securities LLP is a subsidiary of Fidelity National Information Services Inc (FIS). FIS is the world's largest global provider dedicated to banking and payments technology.



CONTROL. CHOICE. FLEXIBILITY.

## WHAT ELSE DO I NEED TO KNOW?

The Self-Invested Fund is available on a selection of Irish Life pension products.

To open a trading account an Investment Instruction Form is required. If you are setting up a new plan, additional documentation will be required.

A minimum investment of €10,000 is required to open a Self-Invested Fund.

You will have access to your account 24/7 via My Online Services on [www.irishlife.ie](http://www.irishlife.ie)



## TRADING CHARGES

Online	€30 per trade
Telephone	€50 per trade
Other Charges	These charges are base trading charges and other charges may apply. For further details please review "Your Guide to the Self-Invested Fund" or speak to your Financial Broker.

For details of Irish Life plan charges please refer to the plan booklet or speak to your Financial Broker.

**TO FIND OUT MORE, PLEASE VISIT [WWW.IRISHLIFE.IE/SIF](http://WWW.IRISHLIFE.IE/SIF)  
OR SPEAK TO YOUR FINANCIAL BROKER**

**WARNING:** If you invest in this fund you may lose some or all of the money you invest.

**WARNING:** The value of your investment may go down as well as up.

**WARNING:** Investments in this fund may be affected by changes in currency exchange rates.

**WARNING:** If you invest in this fund you will not have any access to your money until age 60 and/or you retire.

## CONTACT US

The Self-Invested Fund has a designated Customer Service team to help you with any queries.

**Telephone:** 01 704 1832

**Email:** [selfinvestedteam@irishlife.ie](mailto:selfinvestedteam@irishlife.ie)

**Website:** [www.irishlife.ie/sif](http://www.irishlife.ie/sif)